

# Alphaliner's Top 50 global container fleet operators

As of August 28, 2019, Alphaliner calculates current active total liner trade TEU capacity was at 23,331,720 TEU aboard 6,134 ships, including 22,946,597 TEU aboard 5,320 fully cellular ships.

The top 10 fleet operators control 87.9 percent of the market with 19,410,412 TEU in capacity, 55.5 percent chartered. The top 10 fleet operators have 163 ships on order totalling 1,662,881 TEU, averaging about 6,703 TEU per ship and representing 8.6 percent of their existing combined fleet capacity.

As of August 28, 2019 Rank	Global fleet operator*	Market share	Total		Existing Cellular Fleet Owned		Chartered			Orderbook		
			TEU	ships	TEU	ships	TEU	ships	% chartered	TEU	Ships	% Existing TEUs
1	Maersk Group	18.9%	4,179,753	714	2,352,769	316	1,826,984	398	43.70%	28,640	13	0.70%
2	MSC	16.3%	3,605,042	557	1,081,530	182	2,523,512	375	70%	237,764	13	6.60%
3	Cosco Shipping	13.3%	2,928,433	478	1,528,096	173	1,400,337	305	47.80%	41,427	6	1.40%
4	CMA CGM Group	12.3%	2,705,989	514	1,029,540	129	1,676,449	385	62%	403,562	27	14.90%
5	Hapag-Lloyd	7.6%	1,684,675	232	1,052,321	112	632,354	120	37.50%			
6	Ocean Network Express	7.1%	1,574,915	218	541,934	74	1,032,981	144	65.60%			
7	Evergreen Line	5.9%	1,296,177	208	582,055	115	714,122	93	55.10%	356,788	59	27.50%
8	Yang Ming Line	2.9%	639,523	97	187,835	41	451,688	56	70.60%	198,100	24	31%
9	HMM	1.8%	408,285	67	129,439	14	278,846	53	68.30%	396,000	20	97%
10	Pacific International Lines	1.8%	387,620	120	161,226	71	226,394	49	58.40%	600	1	0.20%
<b>Top 10 Fleet Operators</b>		<b>87.9%</b>	<b>19,410,412</b>	<b>3,205</b>	<b>8,646,745</b>	<b>1,227</b>	<b>10,763,667</b>	<b>1,978</b>	<b>55.5%</b>	<b>1,662,881</b>	<b>163</b>	<b>8.6%</b>
11	Zim Integrated Shipping Services	1.3%	286,383	63	17,742	4	268,641	59	93.80%			
12	Wan Hai Lines	1.2%	262,916	93	163,124	68	99,792	25	38%	48,744	20	18.50%
13	Zhonggu Logistics Corp.	0.7%	158,824	112	92,676	35	66,148	77	41.60%	7,648	4	4.80%
14	KMTC	0.7%	157,308	70	60,802	29	96,506	41	61.30%	12,500	5	7.90%
15	IRISL	0.7%	154,130	50	96,098	46	58,032	4	37.70%			
16	Antong Holdings	0.7%	145,078	118	111,909	60	33,169	58	22.90%	22,344	18	15.40%
17	X-Press Feeders Group	0.5%	119,898	79	29,984	22	89,914	57	75%	5,564	2	4.60%
18	SITC	0.5%	115,411	81	80,075	60	35,336	21	30.60%	22,500	9	19.50%
19	TS Lines	0.3%	76,087	35	9,555	5	66,532	30	87.40%	8,000	6	10.50%
20	SM Line	0.3%	73,882	17	55,690	11	18,192	6	24.60%			
21	Arkas Line	0.3%	70,096	42	58,786	37	11,310	5	16.10%	6,200	2	8.80%
22	Sinotrans	0.3%	63,188	40	26,193	17	36,995	23	58.50%	1,140	1	1.80%
23	Sinokor	0.3%	63,005	47	36,077	30	26,928	17	42.70%	34,436	24	54.70%
24	Regional Container Lines	0.3%	60,138	32	32,856	26	27,282	6	45.40%			
25	Salam Pacific Indonesia Lines	0.2%	51,521	51	51,521	51						
26	UniFeeder	0.2%	46,896	46			46,896	46	100%			
27	Matson	0.2%	46,797	27	41,818	22	4,979	5	10.60%	5,500	2	11.80%
28	Global Feeder Shipping LLC	0.2%	45,362	13			45,362	13	100%			
29	Swire Shipping	0.2%	42,391	26	29,499	18	12,892	8	30.40%	20,524	8	48.40%
30	Grimaldi	0.2%	40,681	37	37,147	36	3,534	1	8.70%	3,600	12	8.80%
31	NileDutch	0.2%	39,333	14	7,020	2	32,313	12	82.20%			
32	Samudera	0.2%	38,649	33	12,027	16	26,622	17	68.90%			
33	Seaboard Marine	0.2%	38,438	25	2,418	3	36,020	22	93.70%			
34	Tanto Intim Line	0.2%	35,977	54	35,977	54						
35	Ningbo Ocean Shg Co	0.2%	35,588	44	25,100	29	10,488	15	29.50%			
36	Meratus	0.2%	34,004	51	34,004	51						
37	Emirates Shipping Line	0.2%	33,581	7			33,581	7	100%			
38	Heung-A Shipping	0.1%	30,545	28	7,582	10	22,963	18	75.20%			
39	Transworld Group	0.1%	30,132	15	24,679	13	5,453	2	18.10%			
40	Interasia Line	0.1%	28,129	13	6,148	3	21,981	10	78.10%			
41	Great White Fleet	0.1%	27,510	12	9,238	4	18,272	8	66.40%			
42	Linea Messina	0.1%	26,373	11	17,520	6	8,853	5	33.60%			
43	Feedertech	0.1%	25,685	6			25,685	6	100%			
44	Dalian Trawind Marine Co.	0.1%	25,643	8	20,554	7	5,089	1	19.80%			
45	Sea Lead Shipping	0.1%	24,990	11	1,012	1	23,978	10	96%			
46	Namsung Shipping	0.1%	24,515	23	20,958	20	3,557	3	14.50%	2,022	2	8.20%
47	Temas Line	0.1%	23,396	32	23,396	32						
48	Transworld Group Singapore	0.1%	22,054	16	16,002	11	6,052	5	27.40%			
49	Qatar Navigation	0.1%	22,023	12	4,573	5	17,450	7	79.20%			
50	Crowley Liner Services	0.1%	20,062	17	8,060	6	12,002	11	59.80%			
<b>Total "Top 50"</b>		<b>100%</b>	<b>22,077,031</b>	<b>4,716</b>	<b>9,954,565</b>	<b>2,077</b>	<b>12,122,466</b>	<b>2,639</b>	<b>20</b>	<b>1,863,603</b>	<b>278</b>	<b>8%</b>
<b>% share of "Top 50" TEU operating capacity</b>			<b>100%</b>		<b>45%</b>		<b>55%</b>					

\*All subsidiaries are consolidated. Global TEU fleet share is based upon the operator's existing fleet and the operating TEU capacity onboard operated ships.

Source: Alphaliner

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