

ALPHALINER'S **TOP 50** GLOBAL CONTAINER FLEET OPERATORS

■ As of Dec. 7, Alphaliner calculates active total liner trade capacity at 16,802,302 TEUs aboard 5,968 ships, including 16,326,566 TEUs aboard 4,966 fully cellular active ships. Since Sept. 10, that's a 0.8 percent increase in active liner capacity, with five fewer ships in the fleet.

The top 10 fleet operators control 62.4 percent of the market with 10,487,248 TEUs in capacity, 48.8 percent owned and 51.2 percent chartered. The top 10 have 198 ships on order totaling 2,024,077 TEUs, representing 19.3 percent of their existing fleet capacity.

As of Dec. 7, 2012

RANK	GLOBAL FLEET OPERATOR*	MARKET SHARE	EXISTING CELLULAR FLEET							ORDERBOOK		
			TOTAL		OWNED		CHARTERED			TEU	SHIPS	PERCENT EXISTING TEUS
			TEU	SHIPS	TEU	SHIPS	TEU	SHIPS	PERCENT CHARTERED			
1	APM-MAERSK	15.4%	2,588,816	605	1,298,839	233	1,289,977	372	49.8%	448,874	33	17.3%
2	MEDITERRANEAN SHIPPING	13.1%	2,208,832	455	1,043,438	194	1,165,394	261	52.8%	254,774	23	11.5%
3	CMA CGM GROUP	8.3%	1,389,581	412	505,480	90	884,101	322	63.6%	130,144	15	9.4%
4	EVERGREEN LINE	4.4%	731,955	184	382,475	93	349,480	91	47.7%	376,876	38	51.5%
5	COSCO	4.3%	717,846	160	393,057	105	324,789	55	45.2%	149,330	18	20.8%
6	HAPAG-LLOYD	3.8%	638,338	141	324,259	62	314,079	79	49.2%	92,183	7	14.4%
7	HANJIN	3.5%	580,820	110	280,166	43	300,654	67	51.8%	178,444	25	30.7%
8	APL	3.4%	570,214	126	232,116	42	338,098	84	59.3%	207,300	20	36.4%
9	CHINA SHIPPING	3.3%	554,607	142	410,412	85	144,195	57	26.0%	98,952	12	17.8%
10	MOL	3.0%	506,239	110	245,178	41	261,061	69	51.6%	87,200	7	17.2%
TOTAL TOP 10 OPERATORS			10,487,248	2,445	5,115,420	988	5,371,828	1,457		2,024,077	198	
			62.4%		48.8%		51.2%			19.3%		
11	OOCL	2.7%	446,102	98	275,787	45	170,315	53	38.2%	132,576	12	29.7%
12	HAMBURG SÜD GROUP	2.5%	418,589	103	214,283	43	204,306	60	48.8%	167,040	26	39.9%
13	NYK LINE	2.4%	408,879	95	300,513	54	108,366	41	26.5%	52,832	4	12.9%
14	YANG MING LINE	2.1%	359,411	84	221,393	48	138,018	36	38.4%	58,250	10	16.2%
15	HYUNDAI	2.1%	353,320	61	100,646	17	252,674	44	71.5%	90,615	10	25.6%
16	"K" LINE	2.1%	347,414	71	112,968	20	234,446	51	67.5%	19,184	2	5.5%
17	ZIM INTEGRATED SHIPPING SERVICES	1.9%	318,180	84	147,826	31	170,354	53	53.5%	148,168	13	46.6%
18	PACIFIC INTERNATIONAL LINE	1.8%	295,364	142	199,589	103	95,775	39	32.4%	73,212	20	24.8%
19	UASC	1.6%	270,024	45	211,264	27	58,760	18	21.8%			
20	CSAV GROUP	1.6%	261,906	57	48,178	10	213,728	47	81.6%	34,400	4	13.1%
21	WAN HAI LINES	1.0%	166,486	77	138,942	65	27,544	12	16.5%	13,596	3	8.2%
22	HDS LINES	0.5%	86,320	21	4,576	2	81,744	19	94.7%			
23	X-PRESS FEEDERS GROUP	0.5%	85,749	65	3,450	2	82,299	63	96.0%	3,960	2	4.6%
24	TS LINES	0.5%	78,914	40	3,156	2	75,758	38	96.0%			
25	NILE DUTCH SHIPPING	0.4%	65,248	31	1,301	1	63,947	30	98.0%	14,000	4	21.5%
26	SITC	0.4%	62,423	63	25,709	27	36,714	36	58.8%	3,127	3	5.0%
27	KOREA MTC	0.3%	54,939	40	20,883	19	34,056	21	62.0%	7,686	4	14.0%
28	REGIONAL CONTAINER LINES	0.3%	49,073	37	37,405	30	11,668	7	23.8%	2,086	2	4.3%
29	CCNI	0.3%	47,746	17			47,746	17	100.0%	18,600	2	39.0%
30	GRIMALDI (NAPOLI)/ACL	0.2%	41,319	41	38,982	37	2,337	4	5.7%	23,854	11	57.7%
31	STX PAN OCEAN	0.2%	39,978	21	11,754	7	28,224	14	70.6%	3,464	2	8.7%
32	SINOTRANS	0.2%	38,757	36	15,758	16	22,999	20	59.3%	7,886	6	20.3%
33	ARKAS LINE/EMES	0.2%	37,138	32	23,942	18	13,196	14	35.5%	5,600	2	15.1%
34	SEABOARD MARINE	0.2%	36,618	38	5,895	8	30,723	30	83.9%			
35	UNIFEEDER	0.2%	33,541	34			33,541	34	100.0%			
36	SIMATECH	0.2%	31,715	16	6,767	5	24,948	11	78.7%			
37	MATSON	0.2%	30,880	16	30,223	15	657	1	2.1%			
38	SAMUDERA	0.2%	29,368	38	12,033	21	17,335	17	59.0%			
39	MERATUS	0.2%	28,376	52	27,717	47	659	5	2.3%			
40	SCHÖLLER GROUP	0.2%	27,447	16	9,551	5	17,896	11	65.2%	8,116	4	29.6%
41	OEL / SHREYAS	0.2%	26,557	21	12,697	11	13,860	10	52.2%			
42	HORIZON LINES	0.2%	26,264	13	21,260	10	5,004	3	19.1%			
43	HEUNG-A SHIPPING	0.2%	25,446	14	19,623	10	5,823	4	22.9%	14,520	5	57.1%
44	LINEA MESSINA	0.1%	24,723	44	24,587	43	136	1	0.6%			
45	HAINAN PO SHIPPING	0.1%	24,573	12	13,194	5	11,379	7	46.3%			
46	SHIPPING CORP. OF INDIA	0.1%	24,467	7	14,407	5	10,060	2	41.1%	23,000	4	94.0%
47	SWIRE SHIPPING	0.1%	23,655	23	11,652	11	12,003	12	50.7%	16,656	8	70.4%
48	MACS	0.1%	23,496	15	5,724	3	17,772	12	75.6%	8,000	4	34.0%
49	TANTO INTIM LINE	0.1%	22,629	40	22,629	40						
50	HEUNG-A SHIPPING	0.1%	22,530	24	8,024	13	14,506	11	64.4%			
TOTAL "TOP 50"			15,282,812	4,229	7,519,708	1,864	7,763,104	2,365	26	2,974,505	365	
PERCENT SHARE OF "TOP 50" TEU OPERATING CAPACITY			100.0%		49.2%		50.8%			19.5%		

*All subsidiaries are consolidated. Global TEU fleet share is based upon the operator's existing fleet and the operating TEU capacity onboard operated ships.

Global fleet total reached 16,802,302 TEUs aboard 5,968 ships active in the liner trade as of Dec. 7, 2012.

Source: Alphaliner, www.alphaliner.com/top100/index.php